

Forbes says investing in IUL's for retirement is a great idea!



Investing in the market without taking losses — is it too good to be true? Not according to the University of Michigan's head coach Jim Harbaugh.

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- No limit on the amount of money that could be placed into the policy, unlike IRAs and 401(k)
- No restriction when the money can be taken out of the policy.
- Money inside an IUL can be taken out at any age by the client tax-free and without extra fees.

etc, etc, etc....

Email us at katherine@insurance-insights.com to discuss IUL's in retirement or split dollar planing.



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